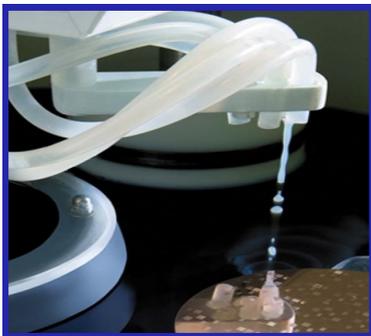


Our Company

Cabot Microelectronics Corporation (NASDAQ: CCMP), headquartered in Aurora, Illinois, is the world's leading supplier of chemical mechanical planarization (CMP) polishing slurries used in semiconductor and data storage manufacturing, and a growing CMP pad supplier to the semiconductor industry. The company's products play a critical role in the production of advanced semiconductor devices, enabling the manufacture of smaller, faster and more complex devices by its customers. Our mission is to create value by developing reliable and innovative solutions, through close customer collaboration, that solve today's challenges and help enable tomorrow's technology. Since becoming an independent public company in 2000, we have grown to approximately 1,050 employees on a global basis.

Product Offerings

CMP Slurries



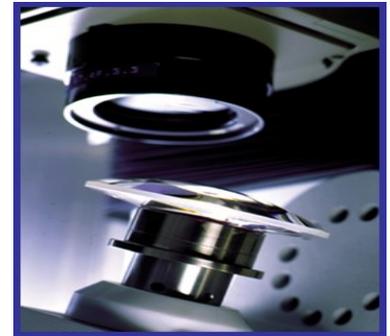
- Leading supplier of CMP slurries
- Supplies virtually all semiconductor manufacturers in the world
- Robust product portfolio, serving all applications and technology nodes

CMP Polishing Pads



- Second largest CMP pad supplier
- Competes on lower cost of ownership via longer pad life, and lower defectivity
- Expanding pad product offerings

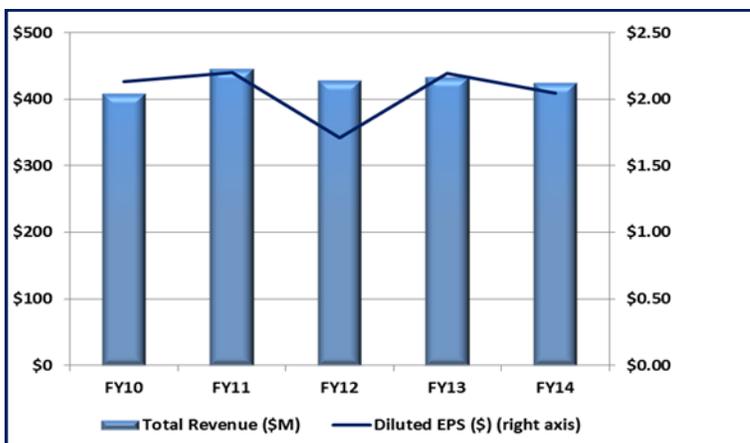
Engineered Surface Finishes



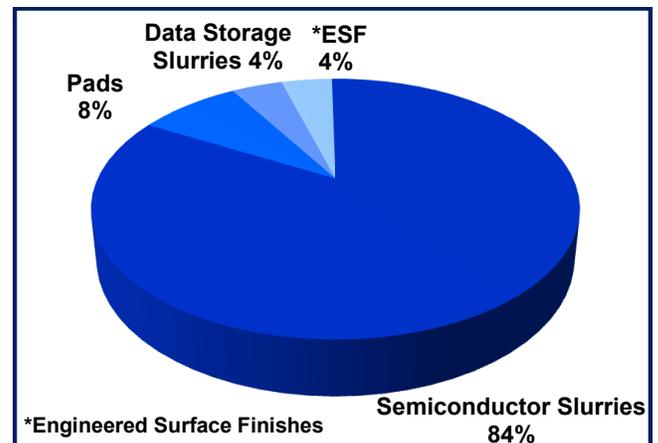
- Leveraging technology to expand into adjacent markets
- Precision optics polishing and metrology systems
- Silicon wafer polishing

Key Financial Results

Total Revenue and Diluted Earnings Per Share (EPS)



FY14 Revenue by Product Line



This Investor Fact Sheet contains information and statements that may constitute forward-looking statements. They are subject to a number of factors that could cause Cabot microelectronics' actual results to differ materially from what is indicated here. For more information, see the company's latest Securities and Exchange Commission filings.

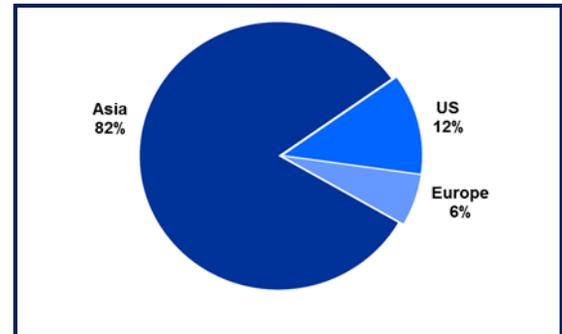
Global Footprint

We have expanded our infrastructure to better serve our growing customer base in the Asia Pacific region. Approximately half of the company's global staff and 55% of its fixed assets are located in the Asia Pacific region.

Global Locations



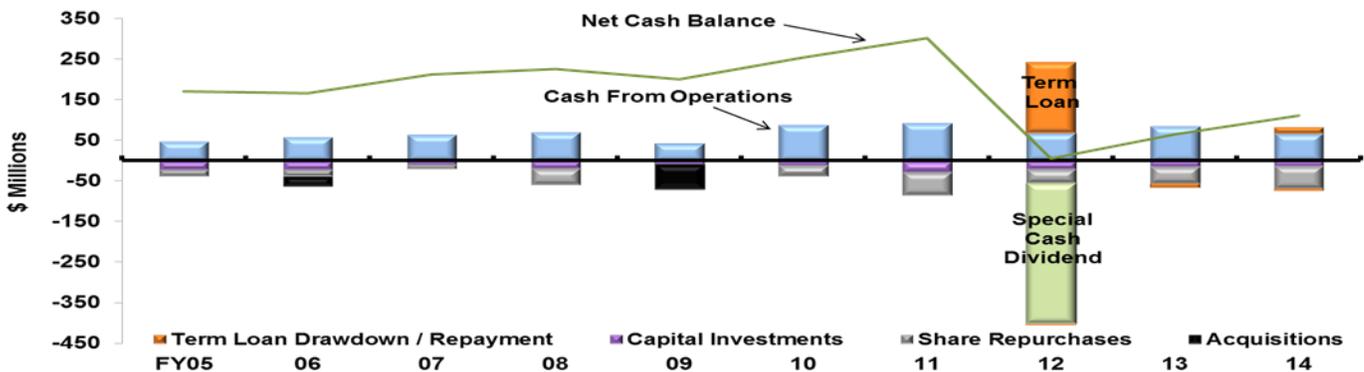
FY14 Revenue by Geography



Cash Flow

- Our strong cash flow has enabled us to execute our growth and investment strategies while also generating cash well in excess of our operational needs; the key priorities for capital allocation continue to be funding organic growth opportunities, share repurchases and acquisition opportunities in closely-related areas.
- We have invested organically to improve our capabilities, grow our business and expand our facilities around the world.
- We have completed three acquisitions totaling approximately \$85 million, the largest of which was Epoch Material Company, a Taiwan-based CMP slurry provider.
- Over the last decade, we have purchased roughly \$295 million of our stock under several repurchase programs. As of September 30, 2014, our share repurchase program has remaining authorization of approximately \$125 million.

Growth and Investment Strategies



Key Facts

- Our business is primarily consumables based, with revenue driven by wafer starts. Our business is inherently less cyclical than our semi-cap equipment peers.
- Demand for CMP consumables is ultimately driven by end-use products, such as smart phones, tablets, ultrabooks, PCs, servers and other electronic devices; as electronic systems have increased in complexity, associated demand for CMP has also increased.
- About 25% of the company's workforce is dedicated to research and development, resulting in a strong IP portfolio of approximately 1,250 patents world-wide, and a solid base of new products.
- In FY12, we implemented a leveraged recapitalization with a special cash dividend of \$15 per share, or approximately \$347 million total. Approximately half of the special cash dividend was funded from the company's cash balance, and the other half with debt.
- We continue to focus on strengthening and growing our core CMP consumables business, as well as further developing our Engineered Surface Finishes business. We also consider attractive acquisition opportunities that can leverage our existing capabilities and contribute to profitably growing our company.