

NASDAQ: CCMP

Headquarters: Aurora, Illinois

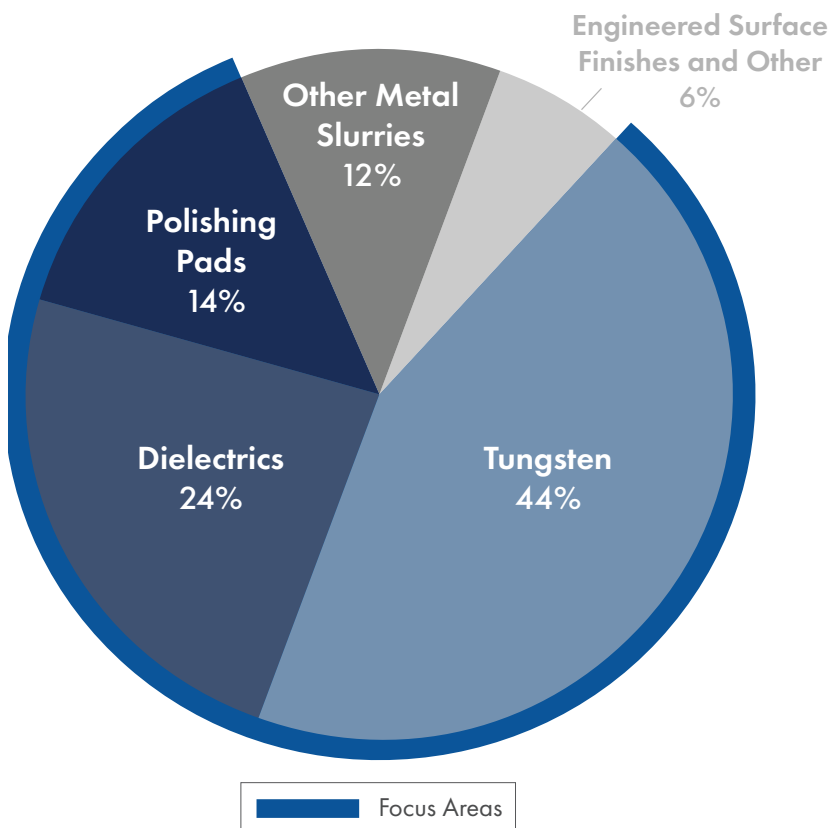
Initial Public Offering: 2000

Employees: ~1,150

Cabot Microelectronics Corporation is the world's leading supplier of chemical mechanical planarization (CMP) polishing slurries used in semiconductor manufacturing, and second largest CMP pads supplier to the semiconductor industry. The company's products play a critical role in the production of advanced semiconductor devices, helping to enable the manufacture of smaller, faster and more complex devices by its customers.

product portfolio

FY17 REVENUE BY PRODUCT LINE



CMP SLURRIES

- Leading supplier of CMP slurries
- Robust product portfolio, serving all applications and technology nodes
- 3D NAND and FinFET represent growth drivers

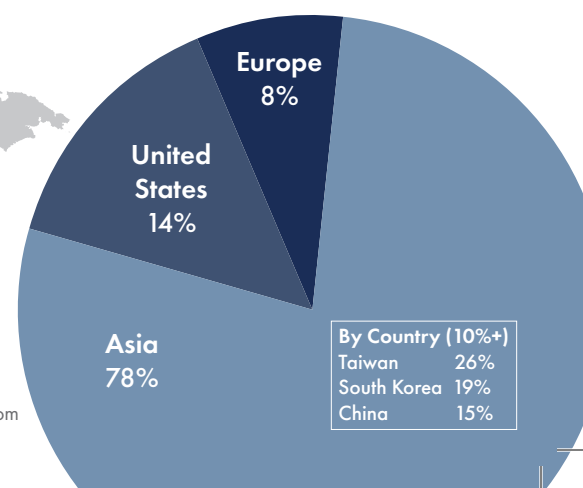
CMP POLISHING PADS

- Second largest supplier of CMP pads
- Highly complementary to slurries
- Competing on product performance, speed of iteration and lower cost of ownership
- Expanding pads product offerings, including slurry and pad consumable sets

ENGINEERED SURFACE FINISHES & OTHER

- Precision optics polishing and metrology systems
- Silicon wafer and hard disk drive polishing

FY17 REVENUE BY REGION



global footprint

We have an extensive global infrastructure, with a particularly strong presence in the Asia Pacific region, to serve our significant customer base there. Approximately 80% of our revenue and 50% of our fixed assets and global staff are in Asia.



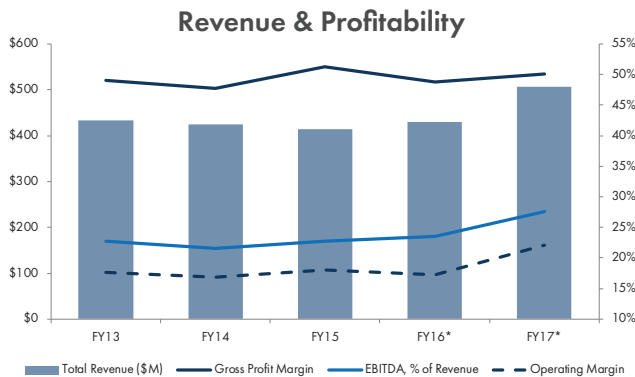
MULTI-YEAR CORPORATE OBJECTIVES

- ✓ **REVENUE** > Grow faster than the IC CMP consumables market
- ✓ **GROSS PROFIT, OPERATING AND EBITDA MARGINS, % OF REVENUE** > Expand margins
- ✓ **OPERATING EXPENSES, % OF REVENUE** > Control expenses as revenue grows; capture leverage
- ✓ **TECHNOLOGY & INNOVATION** > Maintain leadership position

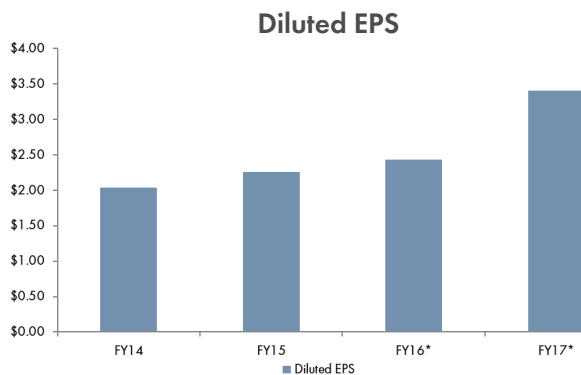


STRONG FINANCIAL PERFORMANCE

- Record Revenues in FY17
- Strong Gross Margins
- Operating Leverage
- Solid Free Cash Flow Generation
- Strong Balance Sheet



*Includes adverse impact of NexPlanar acquisition-related costs and amortization expense.



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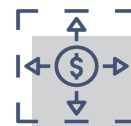
GROWING AREAS TO SUPPORT MEMORY & LOGIC

- Virtual Reality (VR)
- Internet of Things (IoT)
- High Performance Computing (HPC)
- Cloud Applications
- Automotive



CASH USE PRIORITIES

- Internal Investments
- Dividends
- Mergers & Acquisitions
- Share Repurchases



CAPITAL DEPLOYMENT PROGRAM

- Intention to distribute at least 50% of prior fiscal year free cash flow (FCF) to shareholders
- Doubled regular quarterly cash dividend to \$0.40 per share
- Completed significant repatriation of overseas cash and paid off term loan of \$138M in April 2018

IR Contact

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This Investor Fact Sheet contains information and statements that may constitute forward-looking statements. They are subject to a number of factors that could cause Cabot Microelectronics' actual results to differ materially from what is indicated here. For more information, see the company's latest Securities and Exchange Commission filings.