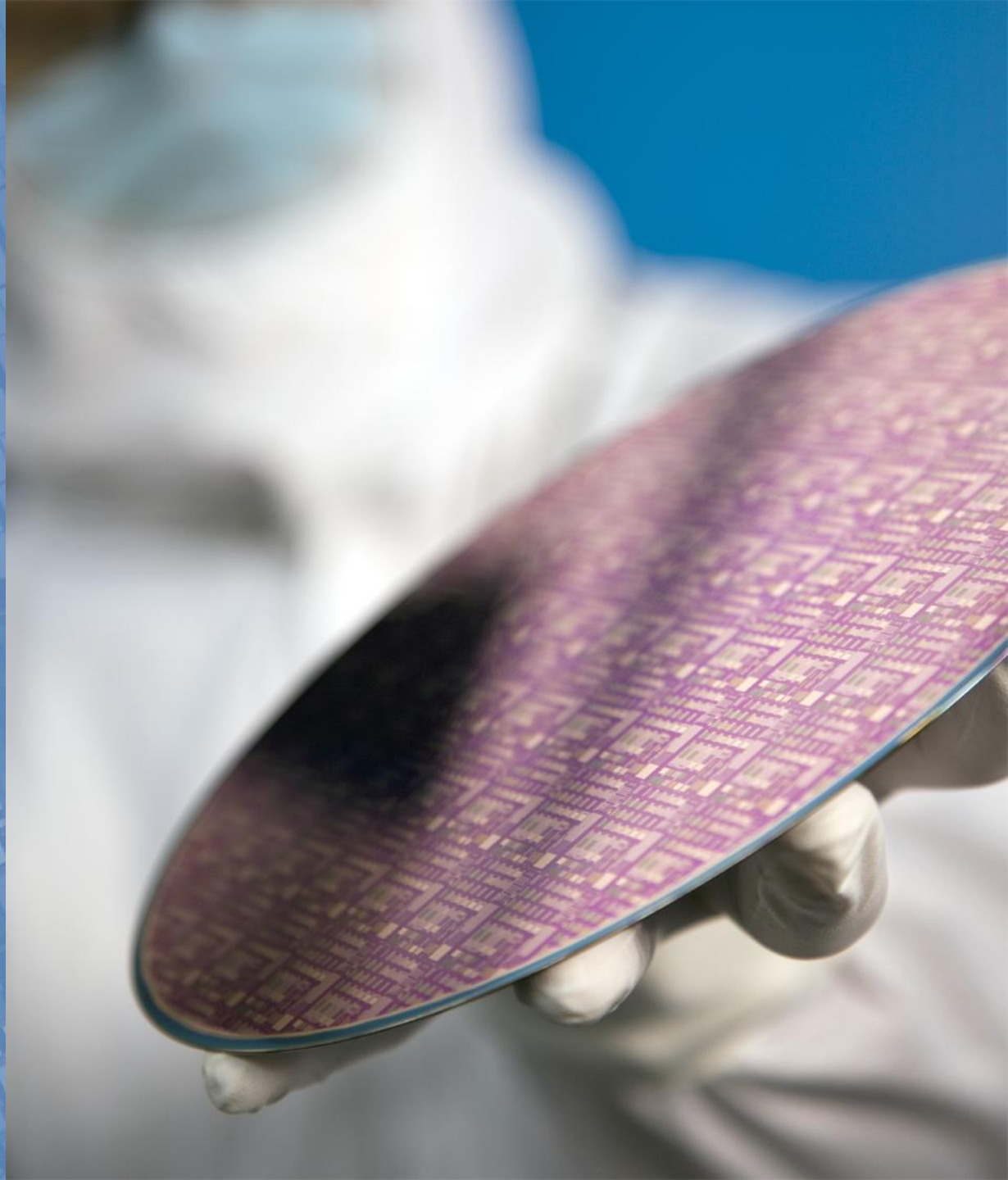




Annual Meeting of Stockholders

March 8, 2011

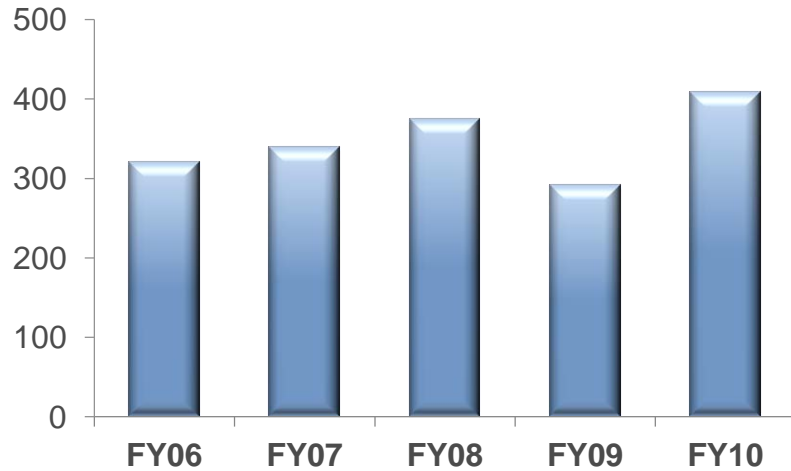


Safe Harbor Statement

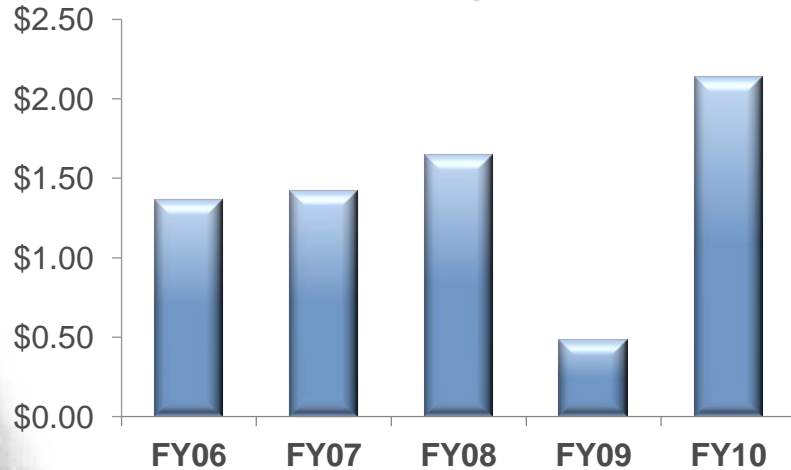
The information contained in and discussed during this presentation may include “forward-looking statements” within the meaning of federal securities regulations. These forward-looking statements involve a number of risks, uncertainties, and other factors, including those described in Cabot Microelectronics’ filings with the Securities and Exchange Commission (SEC), that could cause actual results to differ materially from those described by these forward-looking statements. Cabot Microelectronics Corporation assumes no obligation to update this forward-looking information.

Fiscal 2010 Highlights

Revenue (\$M)



Diluted Earnings Per Share



- *Achieved record annual revenue and earnings per share*
- *Grew CMP Pad business by 70 percent from the prior fiscal year*
- *Introduced next generation products in each major application area*
- *Received customer supplier awards from four of the world's top semiconductor manufacturers*



Rendering of South Korea Manufacturing and Research and Development facility

- ***Strong industry environment continues into fiscal 2011***
- ***Opportunities for strong earnings performance***
- ***Expanding infrastructure in South Korea***
- ***Continuing focus on growing Pad business***



Annual Meeting of Stockholders

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