

Our Company

Cabot Microelectronics Corporation (NASDAQ: CCMP), headquartered in Aurora, Illinois, is the world's leading supplier of chemical mechanical planarization (CMP) polishing slurries used in semiconductor and data storage manufacturing, and a growing CMP pad supplier to the semiconductor industry. The company's products play a critical role in the production of advanced semiconductor devices, enabling the manufacture of smaller, faster and more complex devices by our customers. Our mission is to create value by developing reliable and innovative solutions, through close customer collaboration, that solve today's challenges and help enable tomorrow's technology. Since becoming an independent public company in 2000, we have grown to approximately 1,025 employees on a global basis.

Product Offerings

CMP Slurries



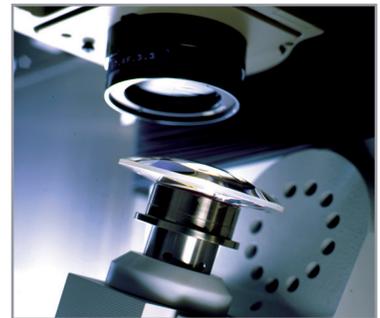
- Leading supplier of CMP slurries
- Supplies virtually all semiconductor manufacturers in the world
- Robust product portfolio, serving all applications and technology nodes

CMP Polishing Pads



- Second largest CMP pads supplier
- Competes on lower cost of ownership, longer pad life and lower defectivity
- D100 and D200 product offerings

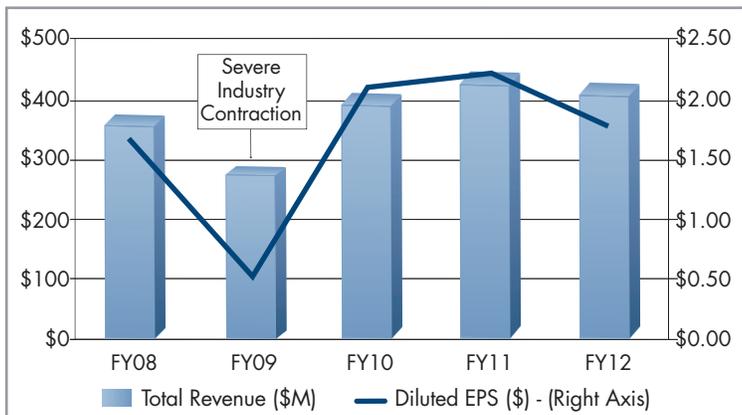
Engineered Surface Finishes



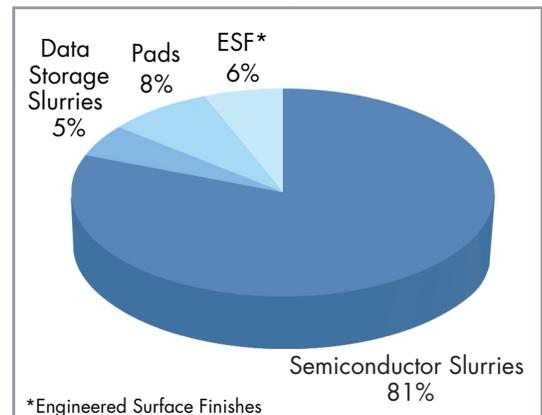
- Leveraging technology to expand into adjacent markets
- Precision optics polishing and metrology systems
- Silicon wafer polishing

Key Financial Results

Total Revenue and Diluted Earnings Per Share (EPS)



FY12 Revenue by Product Line



This Investor Fact Sheet contains information and statements that may constitute forward-looking statements. They are subject to a number of factors that could cause Cabot Microelectronics' actual results to differ materially from what is indicated here. For more information, see the company's latest Securities and Exchange Commission filings.

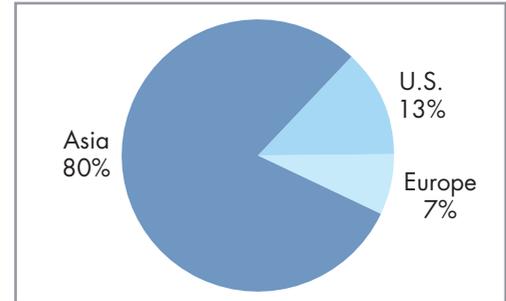
Global Footprint

We have expanded our infrastructure to better serve our growing customer base in the Asia Pacific region. Approximately half of the company's global staff and 60% of the company's fixed assets are located in the Asia Pacific region.

Global Locations



FY12 Revenue by Geography



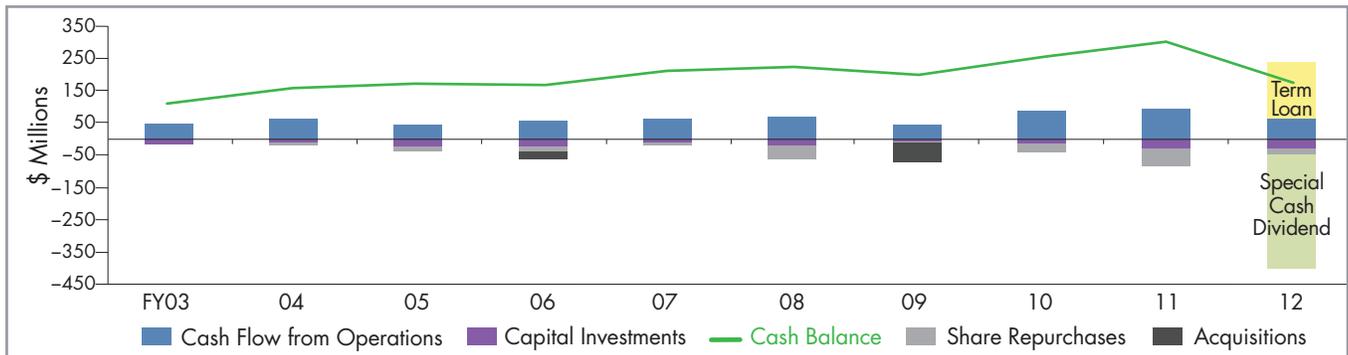
Cash Flow

- We have invested significantly in capital expenditures to improve our capabilities, grow our business and expand our facilities around the world.
- We have completed three acquisitions totaling approximately \$85 million, the largest of which was Epoch Material Company, a Taiwan-based CMP slurry provider.
- We have actively executed various share repurchase programs, having repurchased over \$200 million of our

stock since we initiated our first share repurchase program in 2004. Our current share repurchase program has an authorization of \$150 million, of which approximately \$130 million remains available.

- Our strong cash flow has enabled us to execute our growth and investment strategies while also generating cash in excess of our operational needs.

Growth and Investment Strategies



Key Facts

- Our business is primarily consumables based, with revenue driven by wafer starts. Our business is inherently less cyclical than semi-capital equipment peers.
- Demand for CMP consumables is ultimately driven by end-use products, such as smart phones, tablets, ultrabooks, PCs, servers, and other electronic devices; semiconductor content continues to increase as electronic systems increase in complexity.
- About 25% of the company's workforce is dedicated to research and development, resulting in a strong IP portfolio of approximately 950 patents world-wide, and a solid base of new products.
- During the second quarter of FY12, we implemented a leveraged recapitalization with a special cash dividend of \$15 per share, or approximately \$347 million total. Approximately half of the special cash dividend was funded from the company's cash balance, with the other half from a new term loan.
- We continue to focus on strengthening and growing our core CMP consumables business, as well as further developing our Engineered Surface Finishes business, and also considering attractive acquisition opportunities that can leverage our existing capabilities and contribute to profitably growing our company.